

**Work it**  
Jobs • Business • Finance

# Financial Planning Every Day

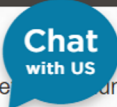


Lia Hillman, 4<sup>th</sup> Floor Manager  
San Francisco Public Library Commission - October 20, 2022



# Workshop: San Francisco Financial Planning Day

Saturday, 10/29/2022  
10:00 - 5:00

  
Kore...um  
Main Library

## Workshop Agenda

10 a.m. - 11 a.m.	<b>Insurance - Know Your Sub-limits</b> How insurance works and how sub-limits limit insurance we think we have.
11 a.m. - 12:15 p.m.	<b>Be a Smart Investor</b> How to create an investment plan and put it into action.
12:15 p.m. - 1 p.m.	<b>Prop 19 - Property Tax Changes</b> What you need to know about property tax transfer changes.
1 p.m. - 2:15 p.m.	<b>Tax Update</b> Understand what is happening with taxes now.
2:15 p.m. - 3:00	<b>Get Out of Debt</b> Tools and techniques for resolving your outstanding financial obligations and getting a new start.
3:00 p.m. - 3:45 p.m.	<b>College Savings and Public Service Student Loan Forgiveness Program</b> SF's Kindergarten to College (K2C) program and updates on the Public Service Loan Forgiveness Program.
3:45 p.m. - 5 p.m.	<b>Smart Financial Moves for Year-end</b> A checklist of financial steps that need to be done by 12/31/22.





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